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CARES Act: HEERF I: Oakland City University received \$232,911 under Section 18004(a)(1) of the CARES Act for distribution to qualifying students to assist with the expenses incurred due to the disruption in their academic program caused by the pandemic.

The total amount of Emergency Financial Aid Grants distributed to students as of the date of this report is \$232,911.

Oakland City University estimates 367 students at OCU were eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965. As of the date of this report, 304 students who submitted an application were verified as eligible to receive an Emergency Financial Aid Grant from OCU under Section 18004(a)(1) of the CARES Act. Another student was awarded a grant after being identified as eligible under the guidelines for CRRSAA HEERF II student portion.

Checks have been mailed to a total of 305 students.

Oakland City University used the following methods to determine which students received Emergency Financial Aid Grants and the amount the individual was to receive under Section 18004(a)(1) of the CARES Act:

1. Student eligibility verified. If a student had filed a Free Application for Federal Student Aid (FAFSA), then the student demonstrated eligibility to participate in programs under Section 484 the HEA and is deemed eligible to receive a student emergency relief grant.

In addition, OCU verified the student was enrolled in an eligible education program since students who were enrolled exclusively in an online program on March 13, 2020 were not eligible based on guidance from \underline{ED} .

Students who had not filed a FAFSA but who are eligible to file a FAFSA were requested to provide additional information demonstrating their eligibility for Title IV funds before they are awarded grants by OCU. The criteria to participate in programs under Section 484 of the HEA include but are not limited to the following: U.S. citizenship or eligible noncitizen; a valid Social Security number; registration with Selective Service (if the

student is male); and a high school diploma, GED, or completion of high school in an approved homeschool setting.

- Individual amounts received were weighted. The students indicating the greatest need received a greater amount. Each eligible student who completed a grant application and was verified eligible was awarded a minimum of \$500 with a maximum amount of \$1,400 awarded to those indicating the greatest need.
- 3. Applications were accepted until November 1, 2020. The remaining funds of \$18,245 that had not been claimed through the application process were reallocated and distributed to 125 students indicating the greatest need.
- 4. In January it was determined two students were identified as eligible in error. The total amount of \$1,020 that had been awarded to the two students was awarded to a different student who had been identified to receive a student grant under the CRRSAA HEERF II guidelines. The \$1,020 CARES Act HEERF I fund was disbursed to the student on March 31, 2021.

CRRSAA: HEERF II: The Higher Education Emergency Relief Fund II (HEERF II) is authorized by the Coronavirus Response and Relief Supplemental Appropriations Act, 2021 (CRRSAA), Public Law 116-260, signed into law on Dec. 27, 2020. Oakland City University received \$232,911 under Section 314(a)(1) of the CRRSAA for distribution to qualifying students to assist with the expenses incurred due to the disruption in their academic program caused by the pandemic.

The total amount of CRRSAA Student Aid Grants distributed to students as of September 30, 2021 is \$232,911.

Oakland City University identified 230 students at OCU who qualified based on guidance from <u>ED</u> and who demonstrated financial need based on data accessible to the university, including EFC, professional judgement, and inquiries to the Financial Aid department regarding additional assistance.

As of the date of this report, 223 students accepted the grant. Based on the student's request as designated by the option the student chose on their written acceptance, the grant was applied to their account or a check was sent to the student.

If a student did not cash the emergency financial aid grant check by a reasonable date, OCU attempted to contact the student. If the check was not received, it was voided and reissued. If attempts to contact the student were unsuccessful and the check remains uncashed, OCU

voided the check and redistributed the funds to other students. As of September 30, two checks were voided, one was reissued. The remaining \$8,781 of HEERF III funds were distributed via check to 23 students.

Oakland City University used the following methods to determine which students demonstrated financial need and were eligible to receive student financial grants under Section 314(a)(1) of the CRRSAA: HEERF II Student portion:

- 1. Student enrollment in a qualified program verified on the February 2021 enrollment report.
- 2. Financial need based on an EFC of 5711 or less.
- 3. Financial Aid Professional Judgement.

ARP: HEERF III: The Higher Education Emergency Relief Fund III (HEERF III) is authorized by the American Rescue Plan (ARP), Public Law 117-2, signed into law on March 11, 2021, providing \$39.6 billion in support to institutions of higher education to serve students and ensure learning continues during the COVID-19 pandemic. In May 2021, Oakland City University was notified it had been provided with \$917,053 to utilize for student emergency grants based on ARP: HEERF III guidelines. ARP funds are in addition to funds authorized by the Coronavirus Response and Relief Supplemental Appropriations Act, 2021 (CRRSAA), Public Law 116-260 and the Coronavirus Aid, Recovery, and Economic Security (CARES) Act, Public Law 116-136.

The total amount of ARP Student Aid Grants distributed to students as of September 30, 2021 is \$48,500.

Oakland City University identified 97 students at OCU who qualified based on guidance from <u>ED</u> and who demonstrated remaining full demonstrated financial need based on data accessible to the university, including EFC, Cost of Attendance, Pell Grant eligible, professional judgement, and inquiries to the Financial Aid department regarding additional assistance. Oakland City University will award the funds based on a tiered approach that considers their financial need, full or part-time status, and method of instructional delivery.

As of the date of this report, 97 students were awarded the grant. Based on the student's request as designated by the option the student chose on their written acceptance, the grant was applied to their account or a check was sent to the student.

If a student does not cash the emergency financial aid grant check by a reasonable date, OCU will attempt to contact the student. If the check is not received, it will be voided and reissued. If attempts to contact the student are unsuccessful and the check remains uncashed, OCU will void the check and redistribute the funds to other students.

Oakland City University used the following methods will be used to determine which students demonstrate financial need and are eligible to receive student financial grants under Section 314(a)(1) of the ARP: HEERF III Student portion:

- 1. Student enrollment in a qualified program verified on July 2021 enrollment report.
- 2. Pell Grant eligible
- 3. Students showing remaining need based on COA.
- 4. Financial Aid Professional Judgement.